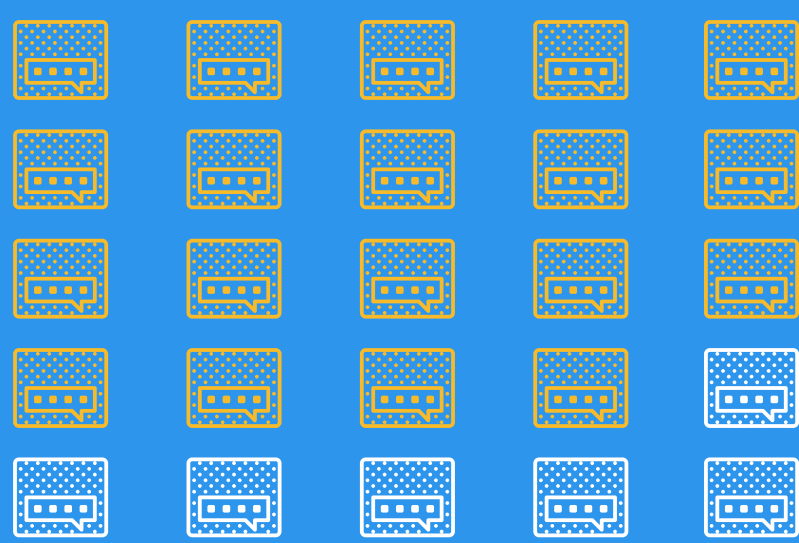


2017 STATE OF CAPTIONING

A MULTI-INDUSTRY REPORT BY 3PLAY MEDIA

Who was surveyed?

1,419 respondents from numerous industries including higher education, corporate, media & entertainment, government, religious organizations, and nonprofit organizations.



74%

of respondents expect captioning needs to increase moderately or significantly next year



By 2019, 80% of global internet consumption will be video

-Cisco

67%

are at least pretty confident they understand legal requirements for captioning



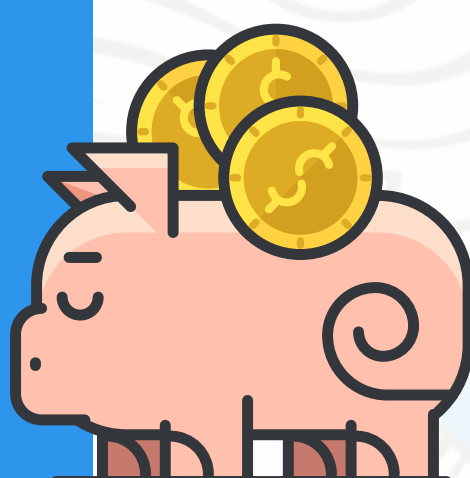
Legal compliance is the #1 driver for captioning

23%

have a clear policy for captioning compliance

Cost & budget is the #1 barrier to captioning

79% have a budget allocated specifically for captioning



Are organizations captioning?

36%

of organizations caption all their video content



61%

of organizations have or are in the process of developing a centralized captioning process



Captions increase...

VIEW TIME



SEO

FOCUS



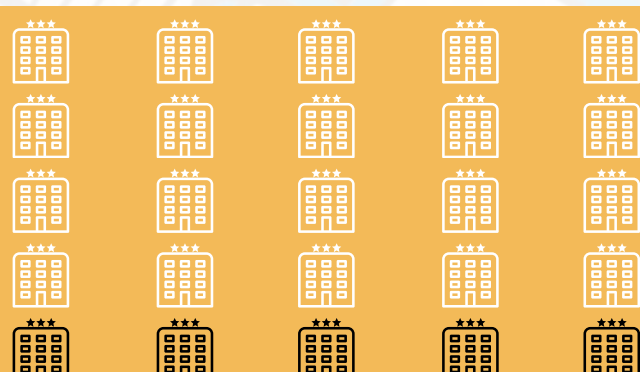
INFORMATION RETENTION

How are organizations captioning?

22%

are using automatic captions for some or all videos

But automatic captions are made using automatic speech recognition (ASR) technology that usually results in 50-80% accuracy



80%

of organizations meet all or some of their captioning needs through a third-party vendor.



YouTube? Vimeo? Wistia? Brightcove?

55% of organizations integrate captioning with a video platform

Download the full report at: <http://www.3playmedia.com/resources/industry-studies/2017-state-of-captioning/>